



# MORNING MANTRA

WHAT'S RISING

BULLS

BEARS

WHAT'S FALLING

Daily Derivatives & Market Report

Aug 12, 2025



After witnessing choppy session, Indian equity benchmarks ended in negative terrain, with both Nifty and Sensex closing near day's low points ahead of July's domestic inflation data to be released later in the day. After making a negative start, soon indices turned volatile for most part of the session, amid ongoing tariff concerns and foreign fund outflows. In last leg of trade, markets extended their losses and ended in red.

Some of the important factors in today's trade:

**Foreign fund outflow:** Some concerns came with exchange data showing that Foreign Institutional Investors (FIIs) offloaded equities worth Rs 1,202.65 crore on Monday.

**Trump tariffs to impact 55% of total merchandise exports to US:** Traders were cautious as Minister of state for finance Pankaj Chaudhary said that the additional tariff announced by the US will impact about 55% of Indian exports to the world's biggest economy.

**Government focusing on 50 countries to boost exports:** Traders took note of report that government is working on measures to boost India's exports, including targeting 50 countries in regions such as the Middle East and Africa, amid the heavy tariffs imposed by the US on Indian goods.

**Global front:** European markets were trading mostly in green, amid easing trade tensions. Asian markets ended mostly in green as the U.S. extended its pause on higher tariffs for Chinese goods until November 10.

# MARKET SELFIE



## MARKET SUMMARY

Domestic Indices	Close	Points	% Change
SENSEX	80235.59	-368.49	-0.46
NIFTY	24487.40	-97.65	-0.40
MIDCAP	44809.88	-111.12	-0.25
SMLCAP	51796.74	20.76	0.04
BSEFMC	20263.52	-89.21	-0.44
HEALTHCARE	43824.88	182.21	0.42
AUTO	53320.51	305.48	0.58
POWER	664.27	15.34	0.23
REALTY	6865.56	-52.21	-0.75
BSE IT	34035.65	96.47	0.28
BANKEX	61307.90	-510.39	-0.83
OIL GAS	26342.44	157.70	0.60
METAL	30744.71	110.59	0.36
INDIA VIX	12.23	0.01	0.12

## ADVANCE - DECLINE

Index	Advance	Decline	Unchanged
NSE	1420	1541	101
BSE	2022	2033	149

## MARKET TURNOVER (₹ in Crs)

Segment	Current	Previous	Net %
BSE CASH	8035	11679	(31)
NSE CASH	79109	81194	(3)
NSE F&O	130795	127734	2

## KEY INDICES RATIOS

INDEX	P/E	P/B	Dividend Yield
NIFTY	21.56	3.26	1.37
SENSEX	22.51	4.27	1.26

# KEY NUMBERS TRACKER



## FII – DII ACTIVITY IN CASH SEGMENT (₹ in Crs)

FII-DII*	Buy	Sell	Net
DII	11514	7988	3526
FII	9370	12746	(3376)

Note: FPI & DII Figures are provisional

## FII ACTIVITY IN DERIVATIVES SEGMENT (₹ in Crs)

FII	Buy	Sell	Net
Ind. Futures	1946.36	2971.44	(1025)
Ind. Options	1156114.60	1155294.24	820
Stk. Futures	15336.96	14884.47	452
Stk. Options	21406.77	21534.40	(128)

## PUT-CALL RATIO

Index	Current	Previous
NIFTY	0.79	1.03
BANK NIFTY	0.76	0.81

## DOLLAR INDEX

Dollar Index	Current	Previous	% Change
DXY	98.03	98.52	-0.49

## 10-YEARS G-SEC YIELD

Country	Current	Previous	% Change
INDIA	6.483	6.428	0.86
USA	4.293	4.269	0.19

## KEY COMMODITIES TRACKER (in \$)

Commodity	Current	Change Points	% Change
Gold	3348.66	-0.18	-0.02
Silver	37.93	0.25	0.69
Crude-Oil	63.25	-0.73	-1.14
Brent-Crude	66.18	-0.50	-0.75

# CURRENCY FUTURES & INDEX TRENDS TRACKER



CURRENCY FUTURES				
Expiry		Close	Change Points	% Change
26 AUG-25	USD-INR	87.80	0.02	0.02
26 AUG-25	EUR-INR	101.94	-0.33	-0.32
26 AUG-25	GBP-INR	118.10	0.08	0.07
26 AUG-25	JPY- INR	59.37	-0.28	-0.47

INDICES – SUPPORT-RESISTANCE-PIVOT LEVELS						
Index	Close	S2	S1	Pivot	R1	R2
NIFTY	24487	24315	24401	24552	24638	24789
SENSEX	80236	79633	79934	80466	80767	81299
NIFTY FUTURES	24555	24398	24476	24620	24699	24843
BANK NIFTY	55044	54639	54841	55204	55406	55769
CNX IT	34674	34258	34466	34769	34977	35281
CNX MIDCAP	56325	56040	56182	56429	56571	56818
CNX SMALLCAP	17498	17396	17447	17513	17565	17631
INDIA VIX	12.23	11.26	11.75	12.08	12.57	12.90

INDEX TREND ANALYSIS			
Index	Daily	Weekly	Monthly
NIFTY	Sell	Neutral	Neutral
SENSEX	Sell	Neutral	Neutral
NIFTY FUTURES	Sell	Neutral	Neutral
BANK NIFTY	Sell	Neutral	Buy
CNX IT	Neutral	Sell	Neutral
CNX MIDCAP	Sell	Neutral	Neutral
CNX SMALLCAP	Sell	Neutral	Neutral
INDIA VIX	Neutral	Sell	Sell

SECURITIES BAN IN F&O TRADES FOR 13-08-2025
TITAGARH, PGEL, RBLBANK, PNBHOUSING



# TECHNICAL VIEWS



## NIFTY

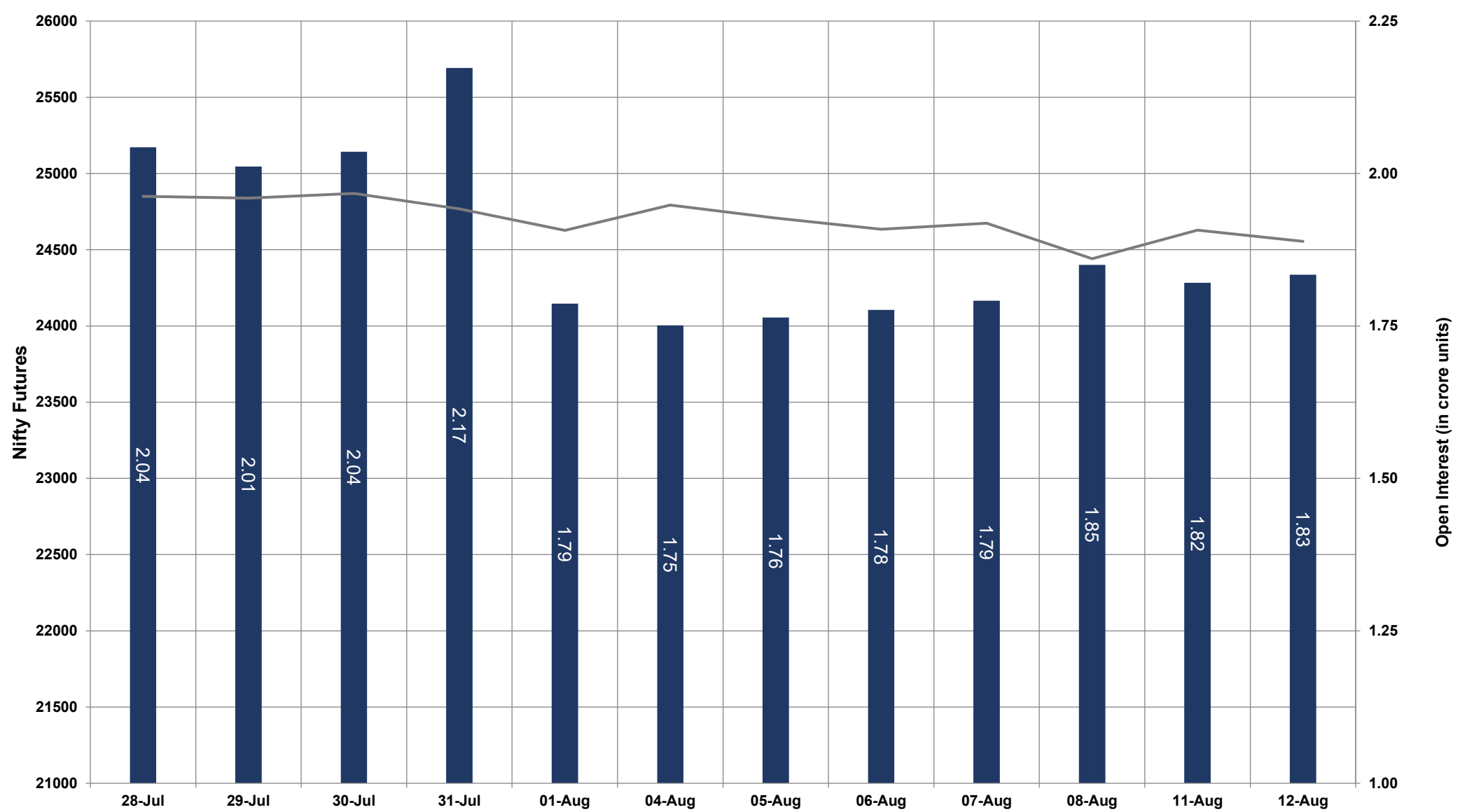


- Nifty Cash = **24487.40 (-0.40%)**
- Resistance levels = **24650** and **24650**
- Support levels = **24540** and **24220**

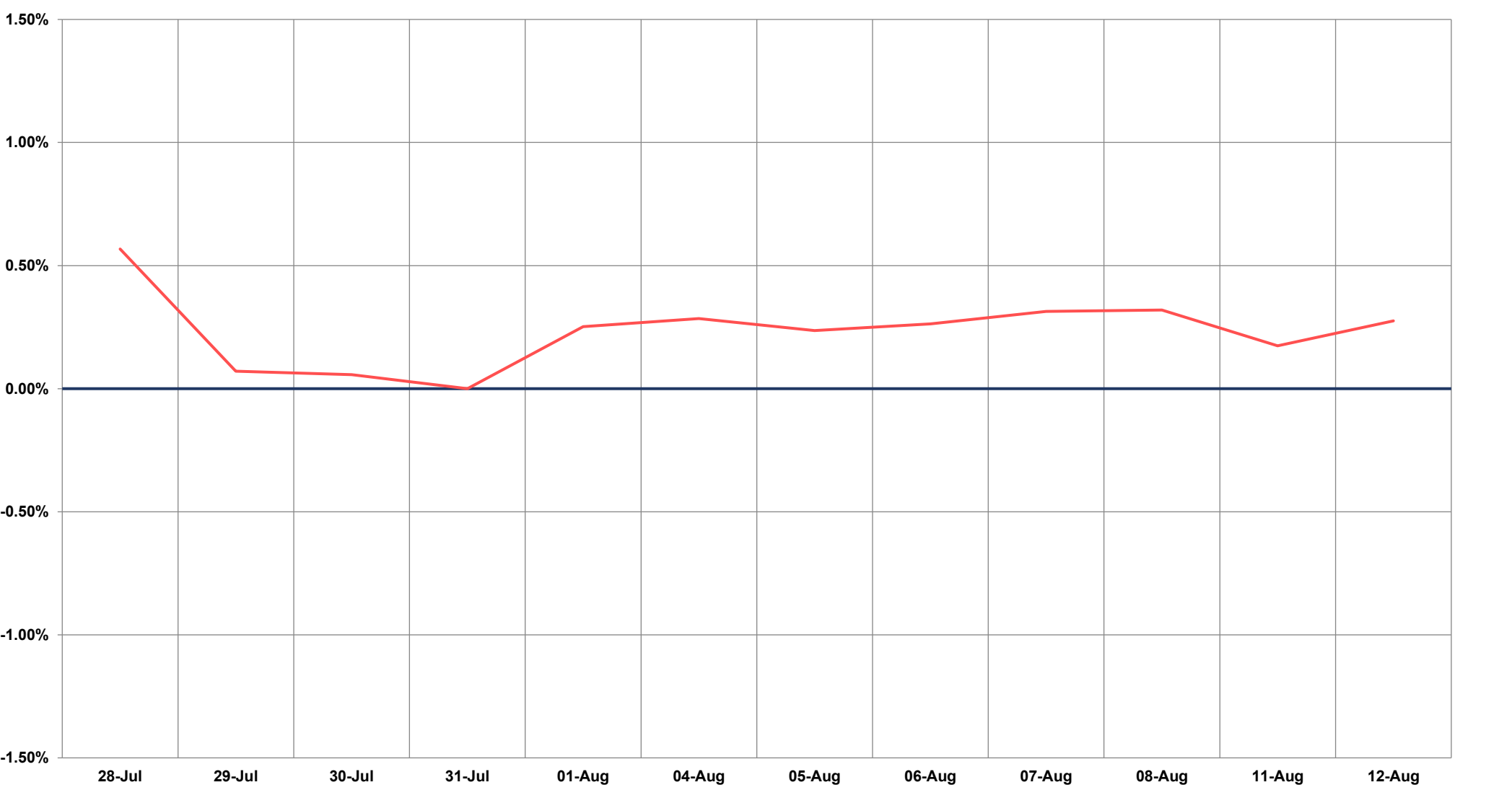
# TECHNICAL VIEWS



## NIFTY FUTURES



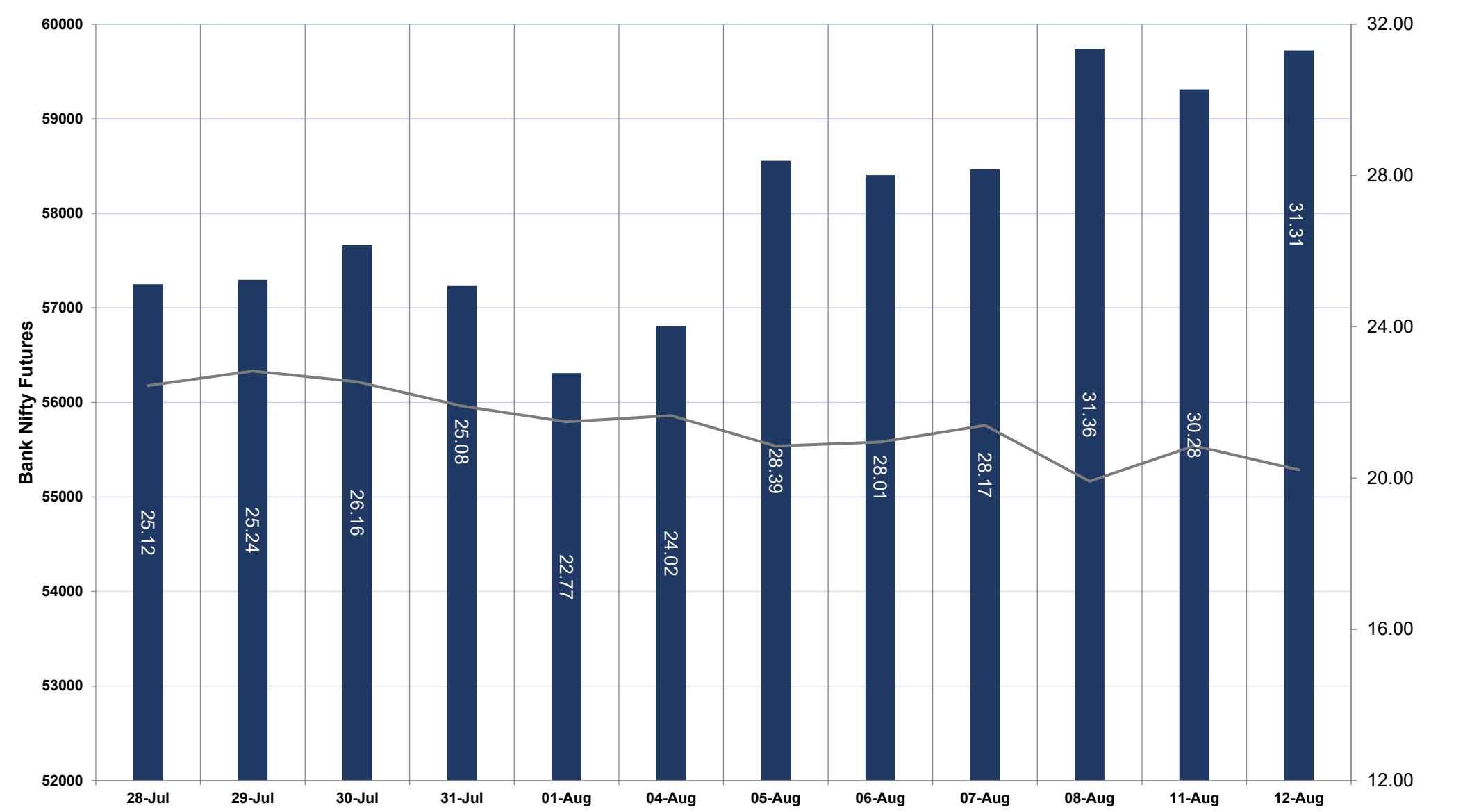
## SPREAD: FUTURE & SPOT



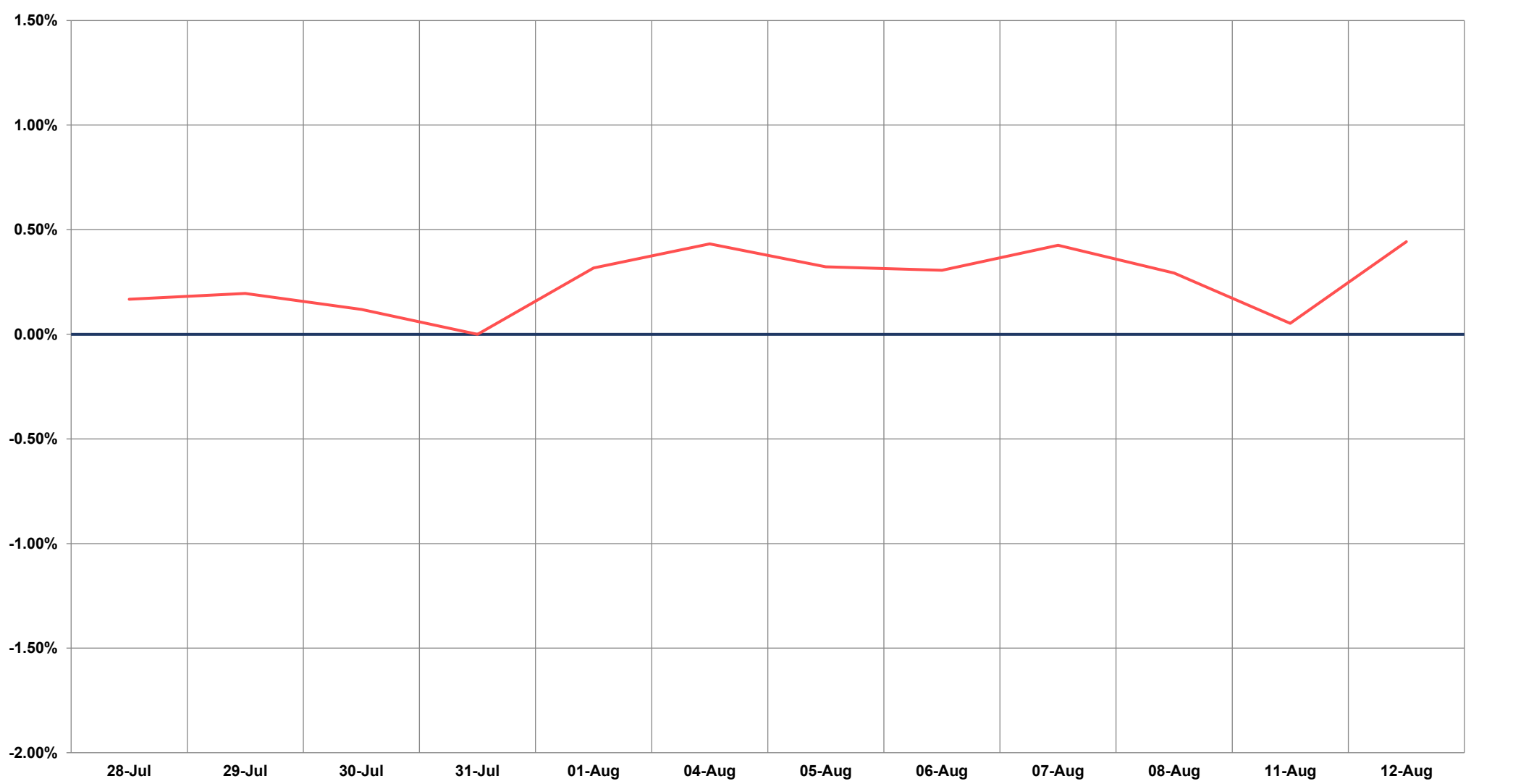
# TECHNICAL VIEWS



## BANK NIFTY FUTURES



## SPREAD: FUTURE & SPOT

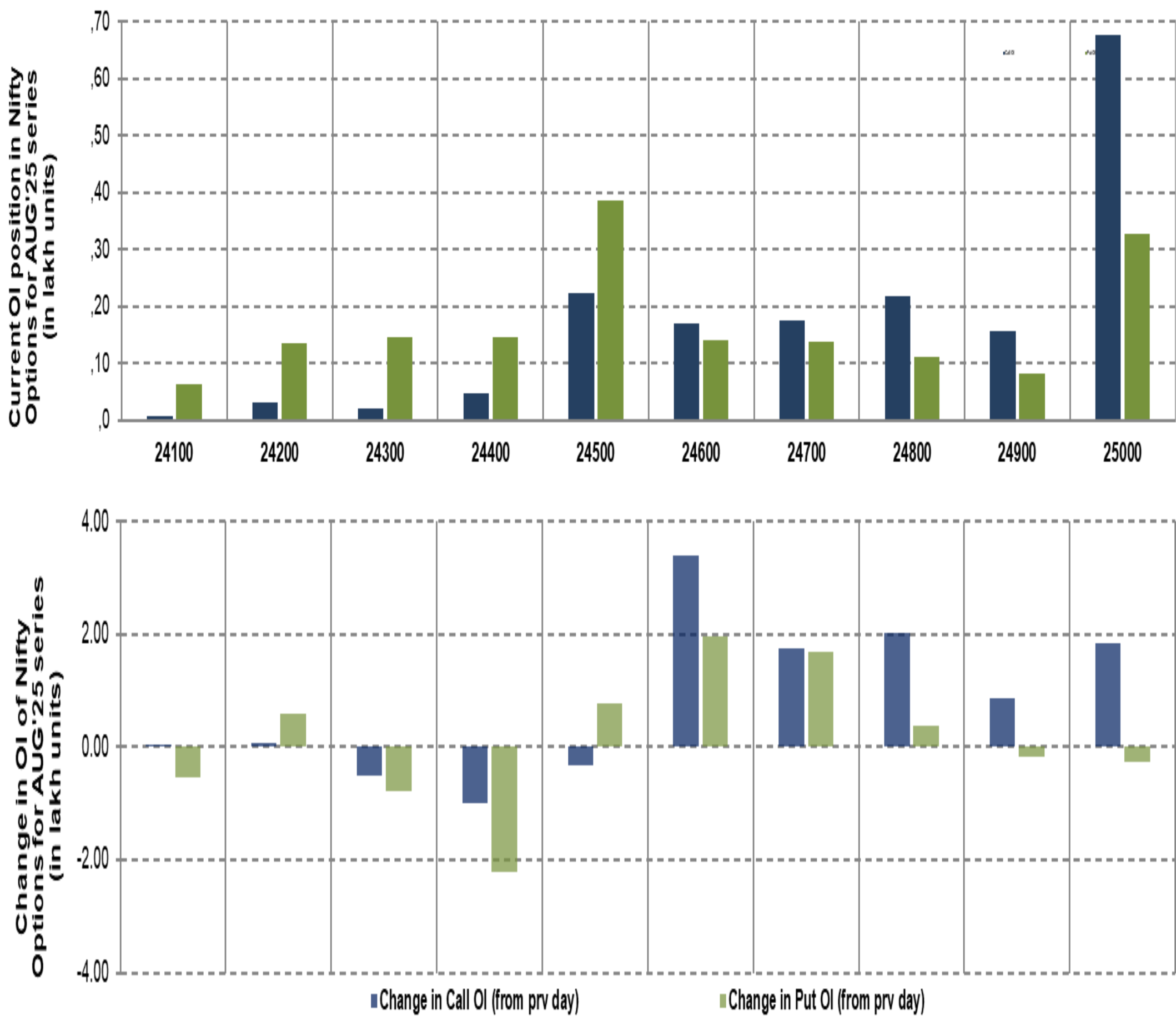




# TECHNICAL VIEWS



## NIFTY OPTIONS



- **Most Active Nifty Call** with an addition of 0.34 million in Open Interests is **Strike Price of 24600**
- **Most Active Nifty Put** with an addition of 0.20 millions in Open Interests is **Strike Price of 24600**
- **Maximum Open Interest an outstanding** was 6.76 millions for Calls at **Strike Price of 25000**
- **Maximum Open Interest an outstanding** was 3.86 millions for puts at **Strike Price of 24500**

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